

Court File No.: BK 24-00459813-0031

Estate File No.: 31-459813

2026 01G 0099

ONTARIO

SUPERIOR IN THE SUPREME COURT OF JUSTICE (COMMERCIAL LIST) NEWFOUNDLAND AND LABRADOR IN BANKRUPTCY AND INSOLVENCY

THE HONOURABLE	)	WEDNESDAY, THE 3RD DAY
	)	
JUSTICE W.D. BLACK	)	OF APRIL, 2024

~~IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL UNDER THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C.~~ IN THE MATTER OF the Bankruptcy and Insolvency Act, RSC 1985, c.B-3, as amended

IN THE MATTER OF the  
vership of 15132738 Canada



NEEN: JAMES & EORTHY LTD. IN ITS CAPACITY

AS

APPLICANT

~~AMENDED RECEIVE~~  
~~R OF GO-FOR-~~  
~~INDUSTRIES 151327~~  
38 CANADA INC.

AND: 15132738 CANADA INC.

RESPONDENT

APPROVAL AND VESTING ORDER

~~(Sale Approval)~~

Before the Honourable Justice Alexander MacDonald on 24 April 2026:

~~THIS UPON MOTION, made by Go For Industries~~ of James & Noseworthy Ltd. ("JNL"), in its capacity as court-appointed receiver (in such capacity, the "Receiver") of 15132738 Canada Inc. (the "Company") for an order pursuant to the Bankruptcy and Insolvency Act (Canada) (the "BIA"), among other things, approving the sale transaction (the "Transaction") contemplated by an Asset Purchase Agreement dated as of March 20, 2024 (the "Sale Agreement") between the Company, as seller (in such capacity, the "Seller") and 1000826405 Ontario Inc. as purchaser *inter alia*:

- (a) approving the stalking horse specified asset purchase agreement, as amended, (the "Asset Purchase Agreement"), between the Receiver and BTG Critical Infrastructure

*[Different first page setting changed from off in original to on in modified.]*

Co-invest L.P. I (the "Purchaser"):

- (b) approving the transaction contemplated by the Asset Purchase Agreement (the "Transaction") and authorizing the Receiver to take such steps and execute such additional documents as may be necessary or desirable to complete the Transaction; and
- (c) ~~(the "Purchaser")~~ transferring and vesting in the Purchaser all of the Seller's right, title and interest in and to the Purchased Assets, as defined in the ~~Sale Agreement (the "Purchased Assets"), was heard this day by judicial videoconference via Zoom.~~ Asset Purchase;

~~ON READING the Affidavit of Dillon McDonald sworn March 28, 2024 and the Exhibits thereto (the "Dillon Affidavit"), the Second Report of KSV Restructuring Inc. dated March 31, 2024 (the "Second Report"), in its capacity as Proposal Trustee (the "Proposal Trustee"), and on hearing the submissions of counsel for the Company, counsel for the Purchaser, counsel for the Proposal Trustee, and such other parties as listed on the Participant Information Form, with no one else appearing although properly served as appears from the affidavit of service of Milan Singh Cheema, filed;~~

AND UPON READING the Notice of Motion and the Receiver's Fourth Report dated 13 April 2026, and hearing submissions of counsel for the Receiver, counsel for the Purchaser, and any other counsel present who wished to be heard, with all parties being duly served and the Court

*[Different first page setting changed from off in original to on in modified.]*

being satisfied that all persons likely to be affected by the charges and other relief granted herein were given appropriate notice;

### NOW UPON MOTION

### IT IS HEREBY ORDERED THAT:

#### SERVICE AND DEFINITIONS:

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and ~~hereby dispenses with~~ further service thereof is hereby dispensed with.
2. **THIS COURT ORDERS** that capitalized terms used but not defined in this Order shall have the meanings given to them in the ~~Sale Agreement or the Dillon Affidavit, as the case may be~~ Asset Purchase Agreement between the Receiver and the Purchaser dated 09 March 2026, as amended, or the meanings ascribed in the Fourth Report of the Receiver dated 13 April 2026.

#### **SALE APPROVAL ~~AND VESTING~~**

3. **THIS COURT ORDERS AND DECLARES** that the sale transaction (the "Transaction") contemplated by the Asset Purchase Agreement is hereby approved, and the execution of the ~~Sale~~ Asset Purchase Agreement by the ~~Seller~~ Receiver is hereby authorized and approved, with such minor amendments as the ~~Seller~~ Receiver and the Purchaser, with the approval of the ~~Proposal Trustee~~ Receiver, may deem necessary. The ~~Seller and the Proposal Trustee are~~ Receiver is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and for the conveyance of the Purchased Assets to the Purchaser.

#### SHAREHOLDER OR OTHER APPROVALS

4. **THIS COURT ORDERS ~~AND DECLARES~~** that this Order shall constitute the only authorization required by the ~~Proposal Trustee and Seller~~ Receiver to proceed with the Transaction and ~~that~~ no shareholder, partner, director or other ~~approvals~~ approval shall be required in connection ~~therewith.~~ with the Transaction. Further, no authorization, approval or

*[Different first page setting changed from off in original to on in modified.]*

other action by and no notice to or filing with any Governmental Authority or

*[Different first page setting changed from off in original to on in modified.]*

regulatory body exercising jurisdiction over the Company or the Purchased Assets is required for the due execution, delivery and performance by the Company of the Asset Purchase Agreement.

## **VESTING OF PURCHASED ASSETS AND DISCHARGE OF ENCUMBRANCES**

5. **THIS COURT ORDERS AND DECLARES** that upon the delivery of a certificate by the ~~Proposal Trustee to the Seller and~~ Receiver to the Purchaser and to the Company, or their respective counsel, substantially in the form attached as ~~Schedule "A"~~ Schedule "A" hereto (the ~~"Proposal Trustee's"~~ "Receiver's Certificate"), all of the ~~Seller's~~ Company's right, title and interest in and to the assets identified as "Purchased Assets" in the Asset Purchase Agreement (the "Purchased Assets") shall vest absolutely in the Purchaser, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts, or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, rights of distraint, levies, charges, or

other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise, (collectively, the “**Claims**”) including, without limiting the generality of the foregoing: (i) any encumbrances or charges created by the ~~Initial Order~~Orders of the Honourable Justice ~~Steele issued March 25, 2024, including, without limitation, the Trinity DIP Lender’s Charge, the Avren DIP Lender’s Charge, the Administrative Charge, the Directors’ Charge, and the Expense Reimbursement Charge (as each of those terms are defined in the Initial Order)~~; MacDonald dated 22 January 2026 and 09 March 2026 respectively (ii) ~~all~~ charges, liens, security interests or claims evidenced by registrations pursuant to the Registration of Deeds Act, 2009 (Newfoundland and Labrador), the Mechanics’ Lien Act, (Newfoundland and Labrador), the Personal Property Security Act (Ontario) or any other Newfoundland and Labrador), or other real or personal property registry system; (iii) all amounts assessed or otherwise sought by any provincial taxing authority relating to tax liabilities of the Company for tax periods, or parts thereof, ending on or before the Closing Date; and (iv) those Claims listed ~~on~~in the Schedule “B” hereto, (all of which are collectively referred to as the “**Encumbrances**”, which term shall not include ~~the~~ permitted encumbrances, expressly contemplated by the Asset Purchase Agreement and listed on Schedule “C”, the “Permitted Encumbrances”) and, for hereto). For greater certainty, ~~this Court orders that all of the all~~ Encumbrances affecting or relating to the Purchased Assets are hereby expunged and discharged as against the Purchased Assets upon delivery of the Receiver’s Certificate.

6. **THIS COURT ORDERS** that upon the issuance of the ~~Proposal Trustee’s~~Receiver’s Certificate, any of the ~~Seller~~Receiver, the Purchaser, ~~or the Proposal Trustee,~~their respective counsel shall be authorized to take all such steps as may be necessary to effect the discharge of all Encumbrances registered against the Purchased Assets (including by filing such financing change statements in the ~~Ontario~~Newfoundland and Labrador Personal Property Registry (or any analogous legislation as may be necessary) provided that the ~~Seller, Receiver or~~ the Purchaser ~~and the Proposal Trustee~~ shall not be authorized to effect any discharge that would have the effect of releasing any Encumbrances against any property other than the Purchased Assets.

7. THIS COURT ORDERS that upon the registration in the Registry of Deeds for the Province of Newfoundland and Labrador, the Registrar of Deeds is hereby directed to enter the Purchaser as the owner of the subject real property described in **Schedule “D”** hereto (the “**Real Property**”) in fee simple, and is hereby directed to delete and expunge from title to the Real Property any Claims, including without limiting the generality of the foregoing, the Encumbrances.

8. ~~7.~~ **THIS COURT ORDERS** that, for the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the Purchased Assets shall stand in the place and

stead of the Purchased Assets, and that from and after the delivery of the ~~Proposal~~  
~~Trustee's~~Receiver's Certificate, all Claims and

Encumbrances shall attach to the net proceeds ~~from the sale of the Purchased Assets~~ with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale.

9. ~~8. THIS COURT ORDERS AND DIRECTS the Proposal Trustee to~~ that the Receiver shall file with the Court a copy of the ~~Proposal Trustee's~~ Receiver's Certificate, ~~forthwith after delivery thereof.~~

~~9., and THIS COURT ORDERS that the Proposal Trustee~~ the Receiver may rely on written notice from the ~~Seller~~ Purchaser and the ~~Purchaser~~ Receiver or their respective counsel regarding ~~fulfillment~~ the fulfillment of the conditions to ~~Closing~~ closing under the ~~Sale~~ Asset Purchase Agreement and shall incur no liability with respect to the delivery of the ~~Proposal Trustee's~~ Receiver's Certificate.

#### CRA DEEMED TRUST

10. THIS COURT ORDERS that, to the extent permitted by law, all trusts and deemed trusts, including any deemed trusts in favor of the Crown or the Canada Revenue Agency in respect of amounts that may be or become owing by the Company for source deductions, goods and services/harmonized sales tax, or any other amounts, shall be, and are hereby, terminated, satisfied and discharged as against the Purchased Assets upon delivery of the Receiver's Certificate, with any such interests, claims or deemed trust rights attaching to the net sale proceeds with the same priority, validity and enforceability, if any, as determined by the Receiver and approved by the Court, as they had against the Purchased Assets immediately prior to closing.

#### CONTINUED BINDING EFFECT NOTWITHSTANDING BANKRUPTCY

11. ~~10. THIS COURT ORDERS~~ that, notwithstanding:

- (a) the pendency of these proceedings;
- (b) any applications for a bankruptcy order now or hereafter issued pursuant to the BIA in respect of the ~~Seller~~ Company and any bankruptcy order issued pursuant to any such applications; and
- (c) any assignment in bankruptcy made in respect of the ~~Seller~~ Company;

the vesting of the Purchased Assets in the Purchaser pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of the ~~Seller~~Company and shall not be void or voidable by creditors of the ~~Seller~~Company, nor shall it constitute ~~nor~~or be deemed to be a fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the BIA or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

## **SELLER NAME CHANGE**

~~11. THIS COURT ORDERS that, notwithstanding the provisions of the *Canada Business Corporations Act* (“CBCA”) or similar provision of any other applicable federal or provincial legislation, the Company shall be and is hereby authorized and directed, upon filing of the Proposal Trustee’s Certificate (or, at the Company’s discretion, at any time before), to take any appropriate action to change the Seller’s and its Affiliates’ respective names to a name which does not include the words “GoFor” or “GoFor Industries” or any part thereof or any similar words, including, but not limited to, filing articles of amendment in accordance with the CBCA or any other applicable federal or provincial legislation, for and on behalf of the Company and its Affiliates for the sole purpose of complying with this paragraph 11, and this Court hereby directs the Director (as defined in the CBCA) and any analogous governmental authority to endorse, certify, and/or issue such documents and take such further actions as are necessary to give effect to this paragraph 11.~~

## **DISCLOSURE OF PERSONAL INFORMATION**

12. **THIS COURT ORDERS** that, pursuant to clause 7(3)(c) of the *Personal Information Protection and Electronic Documents Act* (Canada), the ~~Seller and the Proposal Trustee are~~ Receiver is authorized and permitted to disclose and transfer to the Purchaser all human resources and payroll information in the ~~Seller’s~~ Company’s records pertaining to ~~the Seller’s~~ past and current employees. of the Company The Purchaser shall maintain and protect the privacy of such information and shall be entitled to use the personal information provided to it in a manner which is in all material respects identical to the prior use of such information by the ~~Seller.~~ Company

## **GENERAL**

13. **THIS COURT ORDERS AND DECLARES** that this Order shall have full force and effect in all provinces and territories in Canada.
14. **THIS COURT ORDERS** that the ~~Company, the Proposal Trustee~~ Receiver or the Purchaser may apply to ~~the~~ this Court as necessary to seek further orders and directions to give effect to this Order.

15. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or ~~in~~ the United States to give effect to this Order and to assist the ~~Company and the Proposal Trustee and their~~ Receiver and its agents in carrying out the terms of this Order. All such courts, tribunals, regulatory and administrative bodies are ~~hereby~~ respectfully requested to make such orders and to provide such assistance ~~to the Company and the Proposal Trustee, as an officer of this Court,~~ as may be necessary or desirable to give effect to this Order or to assist the ~~Company and the Proposal Trustee and their~~ Receiver and its agents in carrying out the terms of this Order.

16. **THIS COURT ORDERS** that each of the ~~Company, the Proposal Trustee~~ Receiver and the Purchaser be at liberty and are hereby authorized and empowered to apply to any court, tribunal, ~~regulatory or administrative body,~~ wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.

17. **THIS COURT ORDERS** that this Order is effective from 12.01 a.m. Newfoundland and Labrador Time on the date that it is made ~~and is enforceable without any need for entry and filing.~~

DATED at St. John's, Newfoundland and Labrador, this \_\_\_\_\_ day of April 2026.

(Del)



---

COURT OFFICER

**SCHEDULE "A"**  
**Form of ~~Proposal Trustee's~~ Receiver's Certificate**

Estate File No. 31-31-459813

~~IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL UNDER THE  
BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3, AS  
AMENDED OF GO-FOR INDUSTRIES INC.~~

**2026 01G 0099**  
**IN THE SUPREME COURT OF NEWFOUNDLAND AND LABRADOR**  
**IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF** the *Bankruptcy and Insolvency Act*, RSC 1985 c.B-3, as amended

**AND IN THE MATTER OF** the receivership of 15132738 Canada Inc.

**BETWEEN:**                    **JANES & NOSEWORTHY LTD. IN ITS CAPACITY AS RECEIVER OF 15132738 CANADA INC.**

**APPLICANT**

~~Applicant~~

**AND:**                            **15132738 CANADA INC.**

**RESPONDENT**

~~PROPOSAL TRUSTEE'S~~**RECEIVER'S** CERTIFICATE

~~RECITALS~~

**RECITALS:**

- A. Pursuant to an Order of the Honorable Justice Alexander MacDonald of the Supreme Court of Newfoundland and Labrador (Sitting in Bankruptcy and Insolvency) dated 15 April 2026 (the "**Approval and Vesting Order**"), the Court approved the Asset Purchase Agreement between Janes & Noseworthy Ltd., in its capacity as Court-appointed receiver (the "**Receiver**") of 15132738 Canada Inc. (the "**Debtor**"), and BTG Critical Infrastructure Co-invest L.P. I (the "**Purchaser**"), dated March 9, 2026, as amended, (the "**Asset Purchase Agreement**"), and provided for the vesting in the Purchaser of the Debtor's right, title and interest in and to the Purchased Assets, which vesting is to be effective upon delivery by the Receiver to the Purchaser of a certificate confirming certain matters.
- B. Capitalized terms used but not otherwise defined herein have the meanings given to them in the Approval and Vesting Order or the Stalking Horse Agreement.

**THE RECEIVER CERTIFIES** the following:

- ~~A. On March 20, 2024, Go For Industries Inc. (the "**Company**" or the "**Seller**") filed a Notice of~~

~~Intention to Make a Proposal pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act* (Canada) (the “**BIA**”).~~

~~B. KSV Restructuring Inc. was appointed as Proposal Trustee of the Company (the “**Proposal Trustee**”).~~

~~C. Pursuant to an Order of the Court dated April 3, 2024 (the “**Approval and Vesting Order**”), the Court approved an Asset Purchase Agreement dated as of March 20, 2024 (the “**Sale Agreement**”) between the Seller and 1000826405 Ontario Inc. as purchaser (the “**Purchaser**”), and provided for the vesting in the Purchaser of the Seller’s right, title and interest in and to the Purchased Assets (the “**Transaction**”), which vesting is to be effective with respect to the Purchased Assets upon the Proposal Trustee’s delivery to the Purchaser of a certificate confirming: (i) the payment by the Purchaser of the Purchase Price, including the Cash Consideration (if any), for the Purchased Assets; (ii) that the conditions to Closing as set out in the Sale Agreement have been satisfied or waived by the Seller and the Purchaser, as applicable; and (iii) the Transaction has been completed to the satisfaction of the Proposal Trustee.~~

~~D. Pursuant to the Approval and Vesting Order, the Proposal Trustee may rely on written notice from the Seller and the Purchaser or their respective counsel regarding fulfillment of conditions to closing under the Sale Agreement.~~

~~E. Capitalized terms used herein and not otherwise defined have the meanings given to such terms in the Sale Agreement.~~

~~**THE PROPOSAL TRUSTEE CERTIFIES** the following:~~

1. The Purchaser has paid, to the satisfaction of the Receiver, the Purchase Price, ~~including the Cash Consideration (if any),~~ for the Purchased Assets ~~pursuant to the Sale~~in accordance with the Asset Purchase Agreement.

2. The ~~Seller and~~ Receiver has received written notice from the Purchaser and the Receiver or their respective counsel ~~have each delivered written notice to the Proposal Trustee that the~~ that all conditions to Closing under the ~~Sale~~ Asset Purchase Agreement have been satisfied ~~and/or~~ waived, as applicable.
3. The Transaction has been completed to the satisfaction of the ~~Proposal Trustee~~ Receiver.
4. This Certificate was delivered by the ~~Proposal Trustee~~ Receiver at \_\_\_ ~~{TIME}~~ on \_\_\_\_\_ 2026.  
\_\_\_\_\_ ~~{DATE}~~.

JANES & NOSEWORTHY LTD., solely in its  
capacity as Receiver of 15132738 Canada Inc.,  
and not in its personal or corporate capacity

Per: \_\_\_\_\_  
Name:

~~KSV RESTRUCTURING INC. in its capacity  
as Proposal Trustee of Go-For Industries Inc.  
and not in its personal capacity~~

~~Per: \_\_\_\_\_  
Name:  
Title:~~

**SCHEDULE "B"**

**Claims to be deleted and expunged from title to Real Property**

- (a) Notice from the Government of Canada dated 27 October 2025 and registered in the Registry of Deeds for the Province of Newfoundland and Labrador on 10 December 2025 at Registration No. 1191079;
- (b) Notice from the Workplace Health, Safety and Compensation Commission dated 12 November 2025 and registered in the Registry of Deeds for the Province of Newfoundland and Labrador on 19 January 2026 at Registration No. 1195934;
- (c) Notice from the Government of Canada dated 13 November 2025 and registered in the Registry of Deeds for the Province of Newfoundland and Labrador on 21 January 2026 at Registration No. 1196152;
- (c) Claim of Lien from Tristar Electric Inc. dated 29 May 2024 and registered in the Mechanics' Lien Registry for the Province of Newfoundland and Labrador on May 30, 2024 as Document No. 20554; and
- (d) Certificate of Action from Tristar Electric Inc. dated 23 July 2024 and registered in the Mechanics' Lien Registry for the Province of Newfoundland and Labrador on 29 July 2024 as Document No. 20592.

**SCHEDULE "C"**  
**Permitted Encumbrances**

- (a) Restrictions, easements, rights-of-way, restrictive covenants, licenses, servitudes, watercourse, right of access or user or other similar rights in land (including, without restriction, rights of way and servitudes for railways, sewers, drains, gas and oil pipelines, gas and water mains, electric light and power and telephone or telegraph or cable television conduits, poles, wires and cables) granted to or reserved by other Persons and rights reserved to or vested in any Governmental Authority by the terms of any lease, license, franchise, grant or permit to terminate or to require annual payments as a condition to the continuance thereof, which do not, either individually or in the aggregate, materially impair the use, development, management, ownership or operation of the Lands;
- (b) The rights reserved to or vested in any Governmental Authority by statutory provisions or by the terms of leases, licenses, franchises, grants or permits, to terminate the leases, licenses, franchises, grants or permits or to require annual or other periodic payments as a condition of the continuance thereof, but only to the extent that same does not in the aggregate materially impair the use, development, management, ownership or operation of the Lands;
- (c) Reservations in any original grants from any Governmental Authority of the Lands or any interest therein, statutory exceptions to title, and reservations of mineral rights in any grants from any Governmental Authority or from any other predecessors in title;
- (d) securities given to a public utility or any municipality or governmental or other public authority when required by such utility or other authority in connection with the development, management, ownership and operation of property;
- (e) zoning, use and building by laws and ordinances, federal, provincial or municipal by-laws or regulations (as applicable) and other governmental restrictions as to the use of the Lands;
- (f) site plan control agreements, servicing agreements and other similar agreements with municipalities affecting the development or use of the immovable property which do not, either individually or in the aggregate, materially impair the use, development, management, ownership or operation of Lands;
- (g) leases pertaining to the Lands to the extent assumed pursuant to the Assignment of Leases; and
- (h) any other Encumbrances consented to in writing by the Receiver.

**SCHEDULE "BD"**

**Real Property/Legal Land Description**

**Encumbrances to be Expunged and Discharged from the Purchased Assets**

**(A) Personal Property Security Interests**

**1. Ontario**

*(i) Personal Property Security Act (Ontario)*

<b>DEBTOR NAME(S)</b>	<b>SECURED PARTY NAME(S)</b>	<b>FILE/REGISTRATION NO.</b>	<b>COLLATERAL CLASSIFICATION/DESCRIPTION</b>	<b>EXPIRY DATE</b>
Go For Industries Inc.	His Majesty in Right of Ontario Represented by the Minister of Finance	789037011/ 20221205 1300 1031 5086 20240125 1354 1031 4160	Inventory, Equipment, Accounts, Other  \$325,341  Date of Maturity:- December 5, 2027	December 5, 2027
Go For Industries Inc.	His Majesty in Right of Ontario Represented by the Minister of Finance	791318574/ 20230308 1434 1031 7317	Inventory, Equipment, Accounts, Other  \$75,967  Date of Maturity:- March 8, 2028	March 8, 2028

**(B) Writs of Execution****1. Ontario***(i) Execution Act (Ontario)*

<b>DEBTOR- NAME(S)</b>	<b>CREDITOR- NAME(S)</b>	<b>SHERIFF- JURISDICTION / CERTIFICATE NO.</b>	<b>EXECUTION- NO.</b>	<b>ADDITIONAL- INFORMATION</b>	<b>EXPIRY- DATE</b>
Go For Industries- Inc.	Ministry of Finance	Ottawa/48999864-4981 528B	23-0000344	Amount: \$75,967.35  Court File / Reference- No.: 756431326TE0001	March 7, 2029
Go For Industries- Inc.	Ministry of Finance	Ottawa/48999873-0827 844B	24-0000159	Amount: \$325,340.96  Court File / Reference- No.: 756431326TE0002	January 24, 2030
Go For Industries- Inc.	Ministry of Finance	Ottawa/48999881-3357 994B	24-0000228	Amount: \$31,512.97  Court File / Reference- No.: 756431326TE0002	February 13, 2030

**SCHEDULE "C"**  
**Permitted Encumbrances**

- ~~All Encumbrances securing the Assumed Trinity Loan Obligations.~~
- ~~All Encumbrances securing the Assumed Trinity DIP Obligations, including without limitation those created by the Loan Agreements, but not including the Trinity DIP Charge.~~
- ~~All Encumbrances securing the Assumed Avren DIP Obligations, including without limitation those created by the Avren Security Agreement, but not including the Avren DIP Charge.~~
- ~~All Encumbrances securing the Assumed Avren Factoring Obligations, including, without limitation those created by the Factoring Agreement and including the Factor Charge.~~

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A  
PROPOSAL UNDER THE BANKRUPTCY AND INSOLVENCY ACT,  
R.S.C. 1985, c. B-3, AS AMENDED, OF GO-FOR INDUSTRIES INC.**

**ONT  
SUPERIOR COU  
(COMMER**

**PROCEEDING COMM**

**OR  
(Sale A)**

**BENNETT JONES LLP**  
One First Canadian Place, Suite  
P.O. Box 130  
Toronto, ON M5X 1A4

**Sean Zweig** (LSO# 573071)-  
Tel: (416) 777-6254  
Email: zweigs@bennettjones.co

**Jesse Mighton** (LSO#: 62291J)  
Tel: (416) 777-6255  
Email: mightonj@bennettjones.c

**Aiden Nelms** (LSO#: 74170S)-  
Tel: (416) 777-4642  
Email: nelmsa@bennettjones.co

**Milan Singh-Cheema** (LSO# 8  
Tel: (416) 777-5527  
Email: singheheemam@bennettj

Lawyers for Go-For Industries I

<b>Summary report:</b>	
<b>Litera Compare for Word 11.8.0.56 Document comparison done on 2026-04-23 3:44:15 PM</b>	
<b>Style name:</b> Default Style	
<b>Intelligent Table Comparison:</b> Active	
<b>Original filename:</b> Ontario Precedent - Sale-Approval-Order.docx	
<b>Modified filename:</b> Approval and Vesting Order - [FINAL] 23 April 26.docx	
<b>Changes:</b>	
<u>Add</u>	186
<del>Delete</del>	169
<del>Move From</del>	0
<u>Move To</u>	0
<u>Table Insert</u>	0
<del>Table Delete</del>	5
<u>Table moves to</u>	0
<del>Table moves from</del>	0
Embedded Graphics (Visio, ChemDraw, Images etc.)	3
Embedded Excel	0
Format changes	0
<b>Total Changes:</b>	<b>363</b>