

E-MAILED
29/04/26
SM

O'KEEFE & SULLIVAN

BY EMAIL AND COURIER

The Supreme Court of Newfoundland and Labrador
309 Duckworth Street,
St. John's, NL
A1C 5M3

Attn: Anette Power
Email: anettepower@supreme.court.nl.ca

29 April 2026

To the Court Registry and the Electronic Service List:

**Re: *In the matter of the Receivership of 15132738 Canada Inc.*
2026 01G 0099**

We are counsel for the Court Appointed Receiver, Janes & Noseworthy Ltd.

The following documents are enclosed herewith:

1. Independent Security Opinion of J. Santimaw;
2. Revised Approval and Vesting Order;
3. Redline of the Revised Approval and Vesting Order against the version previously filed;
and
4. Assignment of the Asset Purchase Agreement.

Regards,

for 

DARREN O'KEEFE
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Enclosures

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